



Freedom Nutritional Products Limited

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9 December 2009

Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
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Freedom Nutritional Products Limited (FNP) – Close of Entitlement Offer

Freedom Nutritional Products Limited (ASX Code: FNP) advises that its non-renounceable Entitlement Offer closed at 5.00pm (AEST) on 4 December 2009. FNP received acceptances from eligible shareholders for 20,723,832 of the 22,775,112 new ordinary shares that were offered under the Entitlement Offer (**New Shares**). All applications for Additional New Shares have been accepted in full. This leaves a shortfall of 2,051,280 new ordinary shares not subscribed for under the Entitlement Offer.

As set out in the Offer Document, FNP reserves the right to issue any new ordinary shares not taken up under the Entitlement Offer within three months after the close of the Entitlement Offer at no less than the Offer Price.

It is anticipated that, subject to the clearance of cheques received by 4 December 2009 in respect of the New Shares, the allotment and issue of New Shares, and the despatch of holding statements, will take place on 10 December 2009, in line with the timetable included in the Offer Document.

Yours faithfully

Mark Gilio
Company Secretary