

### **Completion of Brunswick® Seafood Brand Acquisition.**

So Natural Foods Australia Limited ("SNF") advises that further to its announcement on 22<sup>nd</sup> March 2005, SNF has today completed the acquisition of the Brunswick seafood brand in Australia and New Zealand.

The total consideration of A\$11.5 million comprises trademarks and inventory. The cash component of A\$9.2 million includes funding released from the sale of manufacturing plant and equipment to the beverage manufacturing joint venture with Leppington Pastoral Company.

As part of the consideration, SNF has issued 4.62 million shares at a price of \$0.50 cents per share to Clover Leaf Seafoods LP, a subsidiary of Connors Bros Income Fund, which also is the parent company of Bumble Bee Seafoods LLC. The share issue further builds on the strategic relationship with our long term procurement partner Bumble Bee Seafoods LLC.